DorWit Copper Project
Namibia, Africa
Forward Looking Statements

Certain statements included in this presentation are forward-looking statements which are made pursuant to the “safe harbor” provisions of the United States Private Securities Litigation Reform Act of 1995. They include estimates and statements that describe the Company’s future plans, objectives and goals, including words to the effect that the Company or management expects a stated condition or result to occur. When used herein, words such as “estimate”, “expect”, “believe”, “intend”, “budget”, “plan”, “projection”, “progressing”, “strategy”, “outlook”, “will”, and other similar expressions are intended to identify forward-looking statements. In particular statements relating to the estimated future metal prices, cash flows, expenses, capital costs, ore production, mine life, financing, construction and commissioning are forward-looking statements. Such forward-looking statements involve inherent risks and uncertainties and are subject to factors, many of which are beyond our control, that may cause actual results or performance to differ materially from those currently anticipated in such statements. Important factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements include among others metal price volatility, changes in the US/CDN dollar exchange rate, economic and political events affecting metal supply and demand, fluctuations in ore grade, ore tonnes milled, geological, technical, mining or processing problems, future profitability and production, availability of financing on acceptable terms and unexpected problems during the development, construction and start-up phases of the underground mine. For a more comprehensive review of risk factors, please refer to the Company’s most recent Annual Report in Form 40-F/Annual Report under “Management’s Discussion and Analysis of Financial Results” and Annual Information Form under “Risk Factors” on file with the U.S. Securities and Exchange Commission and Canada provincial securities regulatory authorities. The Company disclaims any obligation to update or revise any forward-looking statements whether as a result of new information, events or otherwise. Readers are cautioned not to put undue reliance on these forward-looking statements. Descriptions of mineral reserves and resources estimates included herein under Canadian standards may not be comparable to similar information made available by U.S. companies subject to reporting and disclosure requirements of the United States Securities and Exchange Commission. See “Mineral Reserve and Resource Estimate – Note to U.S. Shareholders” in the Annual Report in Form 40-F. The presentation has been prepared by management of White Metal Resources Corp. and does not represent a recommendation to buy or sell these securities. Investors should always consult their investment advisors prior to making any Investment decision.
Namibia and the Mining Sector

OVERVIEW:

- Namibia has a stable multi-party democracy with a history of free elections since independence from South Africa in 1990. The Namibian constitution and its political leaders promote and encourage foreign investment.

- The country has a well established mining act and an independent legal system. Mining is the largest revenue contributor to Namibia's economy, and is a valued industry by the Namibian government and people.

- Chamber of Mines for Namibia are well organized and speak for the Industry.

- Namibia’s mining sector is dominated by the production of uranium, gold, diamonds and lead but exploration and development in copper is growing with companies from Australia, the UK and Canada looking at re-opening of copper mines closed since 2008.
Namibia’s Infrastructure

City of Windhoek
Capital of Namibia; social, economic, political, and cultural centre of the country.

B6 Motorway
- National highway of eastern-central Namibia, part of the Trans-Kalahari Corridor route connecting to the port of Walvis, Botswana, and other places in South Africa.
- Passes through Altan Project EPLs 7028 & 7029.
DorWit and Kohongo Projects with Copperbelts
White Metal Resources: Dorwit Project

- **Dorwit Project**
- **Tsumeb Smelter**
- **DorWit**: 3 EPLs
  - EPL 7028
  - EPL 7029 & 7029
  - EPL 7030
- **Area**: 78,865 ha
African Copperbelts

- **Kaoko Copper Belt**
- **Darmara Belt**
- **Kalahari Copper Belt**
- **Central Africa Copper Belt**

Legend:
- **Neoproterozoic orogen**
- **Mesoproterozoic orogen with Neoproterozoic overprint**
- **Mesoproterozoic orogen**
- **Palaeoproterozoic orogen**
- **Archean Craton**

Sources: Esri, USGS, NOAA
Kalahari Copperbelt

- Stretches discontinuously for 800 km from central Namibia to northern Botswana.

- **The Klein Aub Mine:** Mineralisation is found at the transition from the predominant red beds of the lower part of the Klein Aub Formation. Total production from 1966 to 1987: 7.5 Mt grading 2% Cu, 45 g/t Ag.

- **Khoemacau/Boseto:** Mineral Resource of 91.7 Mt grading 2.1% Cu and 22 g/t Ag (in-situ). This forms a subset of the total sulphide resource: 502 Mt grading 1.4% Cu and 17 g/t Ag, including high grade deposits in the northeast of the property: 185 Mt grading 2.0% Cu and 27 g/t Ag.
Comparison Stratigraphy Kalahari Copperbelt

KLEIN AUB
- Klein Aub
- Doornpoort
- Grauwater
- Nückopf
- Basement

WITVLEI
- Eskadron
- Nückopf
- Basement

GHANZI
- D’Kar
- Ngwako Pan
- Kuke
- Kgwebe
- Basement

EXPLANATION
- Dark symbols: Sediment-hosted Cu Mineralisation
- Light symbols: Non-sedimentary rocks

- Red: Basalt, andesite, basic pyroclastic
- Yellow: Shale, argillite
- Light blue: Limestone
- Light green: Conglomerate, sandstone, mudstone
- Pink: Rhyolite, acid porphyry, pyroclastic
- Orange: Sandstone

The Kalahari Copperbelt in central-eastern Namibia, Sarah-Jane Gill, 2011
MOD Resources and Sandfire Resources: AUS$167M Deal

- Copper producer Sandfire Resources (ASX:SFR) strikes a deal with MOD Resources (ASX:MOD) for AUS$167M to acquire the Botswana-focused explorer and its Kalahari Copper Belt project in Botswana.

Copper producer Sandfire Resources (ASX:SFR) strikes a deal with MOD Resources (ASX:MOD) for AUS$167M to acquire the Botswana-focused explorer and its Kalahari Copper Belt project in Botswana.

White Metal - DorWit

DorWit (Altan) EPLs and Existing Mines/Deposits
DorWit Project: Witvlei and Gobabis Synclinorium
DorWit Project: Location and Kalahari Copperbelt

Kalahari Copperbelt

DorWit EPLs
DorWit Project: Regional Geology and Deposits

Onvertwacht

Kilometres

Legend:
- Sands and Calcrete
- Complex
- Granites
- Schist
- Sandstones, Limestones & Shales
- Limestones & Sandstones
- Sandstones
DorWit Project: EPLs 7028/7029 and Prospects
Witvlei: Sediment-hosted Stratiform Copper Deposits

Witvlei area

- The main prospects are Malachite Pan, Witvlei Pos, Christiadore, Okasewa.
- Main host is dark slate and interbedded feldspathic quartzite.
- Similar deposit to Klein Aub Mine.
- Sulphide minerals are chalcocite and bornite with subordinate chalcopyrite and pyrite.
Malachite Pan Resource: EPL 7029

Long-Section Looking North
Copper (%) Voxel Grid
Malachite Pan: Maiden JORC Compliant Resource (2012)

- JORC Indicated Resource of 2.6Mt grading 1.36% Cu (35,699 t contained Cu).
- JORC Inferred Resource of 2.4Mt grading 1.11% Cu (26,402 t contained Cu).
- Open to the southeast and down-dip.
Malachite Pan: Metallurgy

- Excellent copper and silver recoveries achievable at Malachite Pan using froth flotation – tests demonstrate encouraging economic potential.

- Recoveries of 82.4% Cu, 77.7% Ag were achieved from an oxide sample.

- Recoveries of 92.8% Cu, 83.5% Ag were achieved from a sulphide sample.

- Sulphuric acid recovery (SX-EW) possible using acid from Tsumeb smelter.
Dundee Smelter (Tsumeb) “Acid Producer”
DorWit Project: EPL 7030 and Koperberg Deposit
Dordabis: Sediment-hosted Stratiform Copper Deposits

- Covers five prospects: Koperberg, RK, Balfour, Swartberg and Onverwacht.

- Two types of deposits are found: (1) native copper in basalt; (2) chalcocite in sediments.

- Native copper is present in metabasalt, occurring in vesicles, along fractures and shears and in flow-top and tectonic breccias. Metabasalt is strongly altered to epidote-chlorite-quartz-muscovite-hematite-carbonate assemblages.
Koperberg Deposit: EPL 7030

Long Section Looking North
Copper (%) Voxel Grid

Diamond Drilling
Reverse Circulation

Northing
Elevation

Grid
Inverse Distance
Weight
Spacing 50m

% Cu

0.6
0.2
0.0
Koperberg Deposit: JORC Resources

Upgraded JORC Compliant Resources at Koperberg:

- JORC Indicated Resource of 762,600t grading 1.14% Cu (8,718 t contained Cu).
- JORC Inferred Resource of 617,600t grading 0.95% Cu (5,863 t contained Cu).
- Deposit is open down-dip.
Koperberg Deposit Wireframe – Looking West

Source: (North River Component Person Report – MSA, 2009)
Samples from the Koperberg Deposit were homogenized into one sample consisting of both oxide and sulphide fractions. Froth flotation testing yielded recoveries of 83% Cu.

The optimum grind size was established to be 80% passing 45 microns.

The overall flotation residence time was established to be 60 minutes in total, made up of a 20 minute sulphide flotation stage and a 40 minute oxide flotation stage.

The Bond Work Index was calculated to be 12.95 kWh/t.

(Based on testing by North River Resources, 2012)
Summary of Historical Resources

TABLE OF HISTORICAL RESOURCES WITVLEI – DORDABIS AREAS

<table>
<thead>
<tr>
<th>Deposit</th>
<th>Tonnes</th>
<th>Cu (%)</th>
<th>Ag (g/t)</th>
<th>EPL</th>
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<tbody>
<tr>
<td>Dordabis98</td>
<td>290,000</td>
<td>1.70</td>
<td>-</td>
<td>7030</td>
</tr>
<tr>
<td></td>
<td>200,000</td>
<td>0.50</td>
<td>-</td>
<td>7030</td>
</tr>
<tr>
<td>Gemsbokvley214</td>
<td>447,000</td>
<td>1.75</td>
<td>-</td>
<td>7028</td>
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<tr>
<td>Christiadore104</td>
<td>1,200,000</td>
<td>2.27</td>
<td>-</td>
<td>7028</td>
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</tbody>
</table>

Highlight drill holes: 2.5% Cu over 9m; 2.9% Cu over 7m; 3.7% Cu over 5m

<table>
<thead>
<tr>
<th>Deposit</th>
<th>Tonnes</th>
<th>Cu (%)</th>
<th>Ag (g/t)</th>
<th>EPL</th>
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<tbody>
<tr>
<td>Okasewa</td>
<td>6,000,000</td>
<td>1.85</td>
<td>7.00</td>
<td>7028</td>
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<tr>
<td>Malachite Pan</td>
<td>2,625,300</td>
<td>1.36</td>
<td>7.47</td>
<td>7029</td>
</tr>
<tr>
<td></td>
<td>2,368,400</td>
<td>1.11</td>
<td>6.19</td>
<td>7029</td>
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<tr>
<td>Witvlei Pos</td>
<td>2,850,000</td>
<td>1.52</td>
<td>-</td>
<td>7029</td>
</tr>
<tr>
<td>Witvlei Pos*</td>
<td>9,510,000</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

*9,510,000 based on 300m holes extrapolated along the zone, Possible tonnage

Other notable drill intercepts that will be followed up on include:

<table>
<thead>
<tr>
<th>NAME</th>
<th>RESULTS</th>
<th>EPL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Daheim 157</td>
<td>0.1 – 2.17% Cu over .28 – 7.0 m test holes</td>
<td>7029</td>
</tr>
<tr>
<td>Copper Causeway</td>
<td>3% Cu over 9.4 m (between Malachite Pan and Witvlei Pos)</td>
<td>7029</td>
</tr>
<tr>
<td>Otjiwarumendu 114</td>
<td>3 holes 1.97% Cu, 1.7% Cu, 1.76% Cu over 1.5 – 3.0 m</td>
<td>7029</td>
</tr>
</tbody>
</table>

Mineral Resources are considered historical in nature, have not been independently verified by a QP and are non-compliant with NI 43-101.
DorWit Project Summary

- Located in a proven Copperbelt.
- EPLs cover 6 copper deposits.
- Excellent infrastructure.
- Small-scale mining operations in area are producing Cu.
- Sulfuric acid for copper-in-solution processing available from Dundee’s Tsumeb Smelter.
## Capital Structure

<table>
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<tr>
<th>Description</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Shares Issued/Outstanding</td>
<td>72,639,640</td>
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<td>Warrants (Avg:$0.12)</td>
<td>21,590,832</td>
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<tr>
<td>Options ($0.10)</td>
<td>4,680,000</td>
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<td>Fully Diluted</td>
<td>98,910,472</td>
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<tr>
<td>Treasury (Approx)</td>
<td>$690,000.00</td>
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Management and Board

Michael Stares: Interim President & CEO
Michael is a successful entrepreneur and has been involved in the mining exploration business for the past 30 years. In March of 2007, Michael along with the rest of the Stares/Keats family were the proud recipients of Prospectors and Developers Association (PDAC) Bill Dennis Prospector of the Year Award. This award was given to recognize the family's contributions to the mining industry over the past 40 years. Over the past few years Michael has served on the board of several junior mining companies and at present is a director of Metals Creek Resources Corp. and Benton Resources Inc. In 2009, Michael along with his brother Stephen started Rare Earth Metals Inc. where he served as president and CEO for three years.

Scott Jobin-Bevans: Vice President of Exploration, Director
Dr. Jobin-Bevans has more than 25 years of experience in the mineral exploration industry and is currently serving as Chairman and CEO of Caracle Creek International Consulting. Scott brings to the White Metal team a strong background in economic geology with international experience in a variety of deposit types and commodities including magmatic sulphides (Ni-Cu), precious metals (platinum group, gold and silver) and base metals (Cu-Pb-Zn). Dr. Jobin-Bevans also has numerous years of experience in the public markets and is currently on the board of a number of TSX-V listed companies and has held past positions as a technical advisor, officer and director of with public (TSX and TSX-V) and private companies.

Matt Witiluk: Chief Financial Officer
Mr. Witiluk holds a chartered professional accountant (CPA, CA) designation, an Honours Bachelor of Commerce degree from Lakehead University and is a graduate of the Haileybury School of Mines. Mr. Witiluk's professional experience includes providing controllership and financial consulting services to private companies and junior mining companies listed on the TSX Venture Exchange.

Alexander Stares: Director
Alexander “Sandy” Stares comes from a family with a long line of prospectors. He has in excess of 22 years experience in mineral exploration, spanning a variety of Canadian geological terranes, from Newfoundland to Yukon. He has also completed several tours prospecting in Indonesia and Mexico. He was also one of the recipients of the PDAC “Bill Dennis Prospector of the Year” Award in March 2007, which was awarded to members of the Stares/Keats family. He assumed the role of President and CEO of Metals Creek Resources in December of 2007.
Management and Board

Elliot Strashin: Director (Chairman)
Dr. Elliot Strashin graduated from the University of Toronto School of Medicine in 1980 after which he practiced in the community of Elliot Lake. During his tenure in Northern Ontario, he began prospecting and staking mineral claims. From 1996-2001 he served as a director of Maple Minerals Inc. In April, 1999 he joined the board of Canadian Golden Dragon Resources Ltd. as Secretary and became President and CEO in January, 2000. He continued as President and CEO of Trillium North Minerals Ltd., until June, 2014 when it became White Metal Resources Inc. Dr. Strashin no longer practices medicine but serves as CEO and President of S. Strashin and Sons Limited where he has redeveloped 550,000 sq. ft. of industrial buildings into green, loft space, most of it LEED certified. He is also involved with green technology companies, serving on the Board of Directors at dynaCERT Inc.

Jean-Pierre Colin, Director
Jean-Pierre Colin, DCS, LL.L., MBA, is a corporate strategy consultant to high-growth publicly-listed mining companies. He has been an effective mining executive and securities industry professional. Over 3 decades, Mr. Colin’s investment banking background has extended to firms such as Richardson Greenshields, JP Colin Securities, Deacon Capital, Octagon Capital and Desjardins Securities where he provided corporate financing and mergers & acquisitions services to hundreds of prosperous mining issuers. Mr. Colin is also a director of dynaCERT Inc. and Sego Resources, both listed on the TSX Venture Exchange and formerly served as director of Premier Gold Mines; Wolfden Resources (sold to Zinifex for over $350 million); Virginia Gold (whose Eleonore property was sold to Goldcorp for over $ 1 billion); and, Pelangio Mines. He also initiated and co-founded Detour Gold, one of Canada's largest gold mining operations.
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